SOUTHWEST HOUSING DEVELOPMENT COMPANY, INC.

5910 N. Central Expressway, Suite 1145 Dallas, Texas 75206 (214) 891-1402

January 19, 2005

Dallas Urban League Community Development Corporation 4315 South Lancaster Road Dallas, Texas 75216-7105

To Whom It May Concern:

The undersigned agrees to contribute to Dallas Urban League Community Development Corporation the sum of \$75,000 as follows: (i) \$25,000 on January 21, 2005; (ii) \$25,000 on January 21, 2006; and (iii) \$25,000 on January 21, 2007.

Sincerely,

Brian Potashnik

GOVERNMENT EXHIBIT 1295 3:07-CR-0289-M